



COMPLETION OF ADDITIONAL PLACEMENT

East 72 Holdings Limited (**E72, Company**) has today completed the placement of 300,000 new shares at \$0.35 to a small group of sophisticated investors. This placement (**Additional Placement**) was foreshadowed in the NSXA announcement of 6 December 2016.

Based on closing prices for markets on 7 December 2016, being the last date prior to the Additional Placement, E72's unaudited pre-tax NTA was \$627,217 or \$0.3136 per share; on a post tax basis, NTA was \$615,100 or \$0.3075 per share. The share issuance of the Additional Placement is therefore anti-dilutive by approximately 0.5c per share on both a pre and post tax basis.

On a pro-forma basis, prior to any additional market movements, E72's pre tax shareholder's equity is \$720,000 on completion of the Additional Placement.

For further information:

Andrew Brown
Executive Director
(02) 9380 9001 / 0418 215 255

8 December 2016

Disclaimer

While East 72 Holdings Limited (**E72, Company**) believes the information contained in this communication is based on reliable information, no warranty is given as to its accuracy and persons relying on this information do so at their own risk. E72 and its related companies, their officers, employees, representatives and agents expressly advise that they shall not be liable in any way whatsoever for loss or damage, whether direct, indirect, consequential or otherwise arising out of or in connection with the contents of an/or any omissions from this report except where a liability is made non-excludable by legislation.

Any projections contained in this communication are estimates only. Such projections are subject to market influences and contingent upon matters outside the control of E72 and therefore may not be realised in the future.

This update is for general information purposes, it does not purport to provide recommendations or advice or opinions in relation to specific investments or securities. It has been prepared without taking account of any person's objectives, financial situation or needs and because of that, any person should take relevant advice before acting on the commentary. The update is being supplied for information purposes only and not for any other purpose. The update and information contained in it do not constitute a prospectus and do not form part of any offer of, or invitation to apply for securities in any jurisdiction.

The information contained in this update is current as at 8 December 2016 or such other dates which are stipulated herein. All statements are based on E72's best information as at 8 December 2016. This presentation may include forward-looking statements regarding future events. All forward-looking statements are based on the beliefs of E72 management, and reflect their current views with respect to future events. These views are subject to various risks, uncertainties and assumptions which may or may not eventuate. E72 makes no representation nor gives any assurance that these statements will prove to be accurate as future circumstances or events may differ from those which have been anticipated by the Company.